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Mark V. Meierhenry
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Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

August 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Belle Fourche School District 9-1
Butte and Lawrence Counties, South Dakota
$5,975,000 Limited Tax General Obligation Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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BELLE FOURCHE SCHOOL DISTRICT 09-1
BUTTE AND LAWRENCE COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Belle Fourche School District 09-1.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2017

3. Date of issue: August 15, 2017

4. Purpose of issue: Providing funds (i) to acquire and construct real property, plant and equipment, including equipping a new career and technical education center, (ii) to refund the Limited Tax General Obligation Capital Outlay Certificates, Series 2012 on Date of Redemption, (iii) to refund the Limited Tax General Obligation Capital Outlay Certificates, Series 2007 on Date of Redemption, and (iv) to pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,975,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2017 is true and correct on this 15th day of August 2017.

By: Susan Proefrock
Its: Business Manager

$5,975,000

Belle Fourche School District

Limited Tax General Obligation Certificates, Series 2017

Current Refunding of Series 2007 & 2012, New Money

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/15/2017	-	-	-	-
02/01/2018	-	-	66,749.86	66,749.86
08/01/2018	555,000.00	2.000%	72,379.38	627,379.38
02/01/2019	-	-	66,829.38	66,829.38
08/01/2019	560,000.00	1.100%	66,829.38	626,829.38
02/01/2020	-	-	63,749.38	63,749.38
08/01/2020	260,000.00	2.000%	63,749.38	323,749.38
02/01/2021	-	-	61,149.38	61,149.38
08/01/2021	270,000.00	2.000%	61,149.38	331,149.38
02/01/2022	-	-	58,449.38	58,449.38
08/01/2022	270,000.00	4.000%	58,449.38	328,449.38
02/01/2023	-	-	53,049.38	53,049.38
08/01/2023	285,000.00	2.000%	53,049.38	338,049.38
02/01/2024	-	-	50,199.38	50,199.38
08/01/2024	290,000.00	1.850%	50,199.38	340,199.38
02/01/2025	-	-	47,516.88	47,516.88
08/01/2025	300,000.00	2.050%	47,516.88	347,516.88
02/01/2026	-	-	44,441.88	44,441.88
08/01/2026	300,000.00	2.200%	44,441.88	344,441.88
02/01/2027	-	-	41,141.88	41,141.88
08/01/2027	310,000.00	2.400%	41,141.88	351,141.88
02/01/2028	-	-	37,421.88	37,421.88
08/01/2028	315,000.00	2.500%	37,421.88	352,421.88
02/01/2029	-	-	33,484.38	33,484.38
08/01/2029	325,000.00	2.600%	33,484.38	358,484.38
02/01/2030	-	-	29,259.38	29,259.38
08/01/2030	335,000.00	3.000%	29,259.38	364,259.38
02/01/2031	-	-	24,234.38	24,234.38
08/01/2031	345,000.00	3.000%	24,234.38	369,234.38
02/01/2032	-	-	19,059.38	19,059.38
08/01/2032	355,000.00	3.000%	19,059.38	374,059.38
02/01/2033	-	-	13,734.38	13,734.38
08/01/2033	170,000.00	3.000%	13,734.38	183,734.38
02/01/2034	-	-	11,184.38	11,184.38
08/01/2034	175,000.00	3.000%	11,184.38	186,184.38
02/01/2035	-	-	8,559.38	8,559.38
08/01/2035	180,000.00	3.000%	8,559.38	188,559.38
02/01/2036	-	-	5,859.38	5,859.38
08/01/2036	185,000.00	3.125%	5,859.38	190,859.38
02/01/2037	-	-	2,968.75	2,968.75
08/01/2037	190,000.00	3.125%	2,968.75	192,968.75
Total	**$5,975,000.00**	-	**$1,483,714.42**	**$7,458,714.42**

Yield Statistics

Bond Year Dollars	$54,717.64
Average Life	9.158 Years
Average Coupon	2.7115834%
Net Interest Cost (NIC)	2.7152453%
True Interest Cost (TIC)	2.6937714%
Bond Yield for Arbitrage Purposes	2.3355929%
All Inclusive Cost (AIC)	2.7597059%

IRS Form 8038

Net Interest Cost	2.6240998%
Weighted Average Maturity	9.101 Years